

# My Accounts Page - Red areas will be removed with the Removal of PFM

Personal Banking > Online Banking > My Accounts

## > My Accounts

View Account Activity

View Spending & Trends

Manage Budgets

Manage Groups

Rename Accounts

View e-Statements

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### HELPFUL LINKS

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> [Conexus Mastercard Login](#)

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## Messages

You have no new messages.

## Spending Analysis ?

Top spending categories for  for

*No spending occurred during this time frame.*

[Configure Categories](#)

[View Spending & Trends](#) | [Manage Budgets](#)

## Accounts Summary

### Conexus Credit Union Accounts

Membership 11400363

Account	Balance	Action
<a href="#">holiday_2</a>	\$1.15	
<a href="#">Spending_1</a>	\$1.74	
<a href="#">Internal Savings(Inactive)_2</a>	\$0.00	
<a href="#">Personal Convenience Plus Account(Inacti_1</a>	\$0.00	

Partner Accounts ?

[Link a partner account](#)

### Conexus Mastercard

Account	Primary Card	Balance	Action
<a href="#">Mastercard Cash Back</a>	5393	-\$2,048.75	

External Accounts ?

[Link an external account](#)

Link external accounts held at other financial institutions.

Assets and Liabilities ?

[Add value of house, vehicle or cash](#)

### Assets

Account	Balance	Action
Cabin	\$150,000.00 <small>from 3 day(s) ago</small>	

**Total: \$147,954.14** ?

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### Messages

You have no new messages.

### Accounts Summary

Conexus Credit Union Accounts

Membership 11400363

Account	Balance	Action
<a href="#">holiday_2</a>	\$1.15	▼
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Partner Accounts ?

[+ Link a partner account](#)

Conexus Mastercard

Account	Primary Card	Balance	Action
<a href="#">Mastercard Cash Back</a>	5393	-\$2,048.75	▼

# Account Activity Page - Red areas will be removed with the Removal of PFM



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## Account Activity

### View

Spending 1 [Balance: \$1.74]

### Timeframe

Last 14 days

### Search or Filter Transactions

Select one

<input type="checkbox"/>	Date	Description	Category	Debit	Credit	Balance
<input type="checkbox"/>	27-Oct-2020	Tfr out to check # 2		-\$0.25		\$1.74
<input type="checkbox"/>	27-Oct-2020	Expired or Cancelled EMT			\$0.50	\$1.99
<input type="checkbox"/>	27-Oct-2020	e-Tsfr to Aaron Outgoing Email Money Transfer		-\$0.50		\$1.49
<input type="checkbox"/>	27-Oct-2020	e-Tsfr from Aaron Yuen Incoming Email Money Transfer			\$1.00	\$1.99
<input type="checkbox"/>	27-Oct-2020	Transfer in			\$0.01	\$0.99

### Spending Analysis ?

The spending analysis can only be displayed when using the following time frames: 'this month', 'last month', 'this year', 'this month last year', and 'specific month'. It is also not shown if you search for or filter transactions.



## Account Activity Page

### Without PFM



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### Account Activity

#### View

Spending 1 [Balance: \$1.74]

#### Timeframe

Last 14 days

#### Search or Filter Transactions

Select one

[Void Cheque / Direct Deposit / Pre-Authorized Payment Form](#)

Date	Description	Debit	Credit	Balance
27-Oct-2020	<a href="#">Tfr out to cheq # 2</a>	-\$0.25		\$1.74
27-Oct-2020	<a href="#">Expired or Cancelled EMT</a>		\$0.50	\$1.99
27-Oct-2020	<a href="#">e-Tsfr to Aaron Outgoing Email Money Transfer</a>	-\$0.50		\$1.49
27-Oct-2020	<a href="#">e-Tsfr from Aaron Yuen Incoming Email Money Transfer</a>		\$1.00	\$1.99
27-Oct-2020	<a href="#">Transfer in</a>		\$0.01	\$0.99

**View Spending & Trends – Page no longer available**



- Banking
- Borrowing
- Wealth
- Ways to Bank
- Online Banking

Personal Banking > Online Banking > My Accounts > View Spending & Trends

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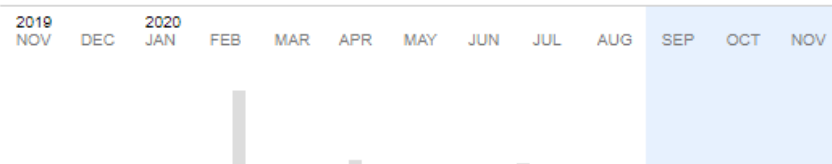
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**Spending & Trends** ?

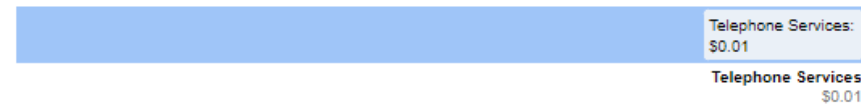
To change the time frame, select a start and end month on the calendar.

All accounts November 2019 to November 2020 ◀ ▶



**Spending**

September to November 2020



**All Categories**

Total \$0.01

Category	Spent	Amount
Telephone Services	\$0.01	\$0.01



# Manage Budgets – Page no longer available



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## Manage Budgets ?

This month, you budgeted **\$0.15** and spent **\$0.00**

[+ Set a Budget](#)

Category	Spent Budget %	Budget
<a href="#">Utilities</a>		\$0.14
<a href="#">Service Charges/Fees</a>		\$0.01
<a href="#">Advertising</a>		
<a href="#">ATM/Cash Withdrawals</a>		
<a href="#">Automotive Expenses</a>		
<a href="#">Business Miscellaneous</a>		
<a href="#">Cable/Satellite Services</a>		
<a href="#">Charitable Giving</a>		
<a href="#">Cheques</a>		
<a href="#">Child/Dependent Expenses</a>		
<a href="#">Clothing/Shoes</a>		
<a href="#">Dues and Subscriptions</a>		
<a href="#">Education</a>		
<a href="#">Electronics</a>		
<a href="#">Entertainment</a>		
<a href="#">Gasoline/Fuel</a>		
<a href="#">General Merchandise</a>		



# Manage Groups – Page no longer available



Banking	Borrowing	Wealth	Ways to Bank	Online Banking	
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## Manage Groups ?

If you have a lot of accounts, groups can help you view activity for related accounts. For example, if you help to manage your parents' finances you can create a group for their accounts and a separate group for your own. Then you can view your spending and budgets separately from theirs.

[+](#) [Create new group](#)